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Safe & Green Holdings Corp.

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SAFE AND GREEN HOLDINGS CORP.,

Plaintiff,

ν.

JOHN WILLIAMS SHAW and LEO PATRICK SHAW,

Defendants.

Civil Action No. 1:23-cv-02244

NOTICE OF SETTLEMENT

Plaintiff Safe & Green Holdings Corp., with the consent of Defendants John William Shaw and Leo Patrick Shaw, hereby informs the Court that the parties have reached an agreement in principle to settle the above-captioned matter. Counsel for the respective parties jointly request that all pending court dates and deadlines be adjourned *sine die*. The parties expect to file a stipulated dismissal with prejudice by Wednesday, September 27, 2023.

Respectfully submitted,

By: /s/ Andrew T. Hambelton Andrew T. Hambelton Hilary F. Korman BLANK ROME LLP 1271 Avenue of the Americas New York, NY 10020

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Attorneys for Plaintiff
Safe & Green Holdings Corp.

CERTIFICATE OF SERVICE

I hereby certify that on this 13th day of September, 2023, I served the foregoing Notice of Settlement to all parties and counsel of record via the Court's electronic filing system.

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